

**UNITED STATES DEPARTMENT OF JUSTICE  
OFFICE OF THE UNITED STATES TRUSTEE  
DISTRICT OF DELAWARE  
J. CALEB BOGGS FEDERAL BUILDING  
844 KING STREET, SUITE 2207, LOCKBOX 35  
WILMINGTON, DELAWARE 19801  
PHONE (302) 573-6491 / FAX (302) 573-6497**

ANDREW R. VARA  
UNITED STATES TRUSTEE

JOSEPH J. McMAHON, JR.  
ASSISTANT U.S. TRUSTEE

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REQUEST BY THE UNITED STATES TRUSTEE TO THE CLERK OF BANKRUPTCY  
COURT TO SCHEDULE A SECTION 341(a) MEETING IN A CHAPTER 11 CASE

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**ATTENTION: 341(a) NOTICE CLERK - CHAPTER 11**

Pursuant to Section 341(a) of the U.S. Bankruptcy Code, please schedule a meeting of creditors  
for the following case:

**DEBTOR:** Franchise Group, Inc., *et al.*

**CASE NO:** 24-12480 (JTD)

**DATE:** December 13, 2024

**TIME:** 2:00 P.M. ET

**LOCATION:** J. Caleb Boggs Federal Building  
844 King Street  
3rd Floor, Room 3209  
Wilmington, DE 19801  
The 341 meeting will be held telephonically

By: /s/ Timothy J. Fox  
Timothy J. Fox, Jr., Trial Attorney

Dated: November 19, 2024

PLEASE NOTE THAT THE 341(a) MEETING HAS BEEN SCHEDULED WITHIN THE TIME REQUIRED BY RULE 2003,  
FEDERAL RULES OF BANKRUPTCY PROCEDURE. IF YOU ARE UNABLE TO COMPLY WITH THE NOTICE  
REQUIREMENT OF THIS RULE, PLEASE ADVISE IMMEDIATELY.

cc: Shella Borovinskaya, Esquire (Debtor's counsel)